

# Rental Property Summary



|                                 |       |
|---------------------------------|-------|
| Street Address .....            | _____ |
| Town/City and Province .....    | _____ |
| Your Ownership Percentage ..... | _____ |
| Original Purchase Date .....    | _____ |
| Original Purchase Price .....   | _____ |

|   |       |
|---|-------|
| Total Rental Revenue for this Tax Year .....  | _____ |
| Mortgage Interest Paid in this Tax Year ..... | _____ |
| Property Taxes for this Year .....            | _____ |
| Total Repairs for this Year .....             | _____ |
| Utilities .....                               | _____ |
| Property Management Fees for this Year .....  | _____ |
| Total Insurance for this Year .....           | _____ |
| Cost Sub-Total .....                          | _____ |
| Revenue Less Costs (Profit/Loss) .....        | _____ |

Complete the above for each rental income producing property.

Please keep all your receipts in the event Canada Revenue Agencies ask for verification.

If you are including automobile expenses & mileage, a mileage logbook is required or identification of the total kilometers driven in the management of your properties.

Odometer Reading as of Jan 1: ..... \_\_\_\_\_

Odometer Reading as of Dec 31: ..... \_\_\_\_\_

Car Insurance: \_\_\_\_\_ Total Car Maintenance: \_\_\_\_\_

Estimated Percentage of Driving for Rental Property Management: \_\_\_\_\_

Complete this information only once if you have multiple properties.